

LOAN APPLICATION FORM

PERSONAL DETAILS

Account Number: _____
 Name: _____
 Home Address: _____

 Post Code _____
 How long at this address _____
 Previous address: _____
 (if less than 2 years)
 Post Code _____
 Bank name: _____
 Sort Code: _____
 Account Number: _____

Date Loan Required: _____
 Accom Status _____
 eg home owner _____
 Date of Birth: _____
 Marital Status: _____
 No of Dependents: _____
 National Insurance No: _____
 Home Tel No: _____
 Contact Phone No: _____
 Employer's Name _____
 Employer's Address _____
 & Tel No _____
 How long employed: _____

INFORMATION REQUIREMENTS

In order for you loan application to be approved the Credit Union requires you to provide evidence of regular income and expenditure as detailed below. Members must provide this information when returning the loan application either by post or in person. Failure to provide these documents will delay your application.

2 Months Bank Statements or 1 Post Office Statement
 2 Months or 4 Weeks Pay Slips (If not recorded on bank statement)
 Benefit receipts or benefit award letter
 2 year's accounts if self employed

EXPENDITURE		
	Weekly	Monthly
Mortgage/Rent		
Council Tax		
Gas/Electricity		
Housekeeping		
Credit Union		
HP/Other Loans		
Telephone/Mobile		
Rentals Catalogues		
Credit Card/Store Cards		
Satellite		
TV Licence		
Car Expenses		
Travel		
Insurance (life, car etc)		
CSA/Child Maintenance		
Clothing		
Social/Other		
TOTAL		

INCOME		
	Weekly	Monthly
Net salary		
Partner's salary		
Family Allowance		
DLA		
Income Support		
Job Seekers		
Carer's Allowance		
Pension - State		
Pension - Work		
Incapacity Benefit		
Working Family Tax Cred		
CSA/Child Maintenance		
Non-dependent Income		
Pension Credits		
Other Income		
TOTAL		

Expenditure indicated in red **MUST** be completed

Have you been bankrupt in the last 3yrs **YES/NO**

Are you currently an undischarged bankrupt **YES/NO**

LOAN APPLICATION DETAILS

Loan Amount: _____

Purpose of Loan: _____

LOAN REPAYMENT FREQUENCY

Pay By Cheque
 Pay By Bacs

Please advise if you wish to repay your loan in weekly, fortnightly, or monthly instalments: _____

LOAN REPAYMENT METHOD

Please advise how you wish to repay your loan

Counter, Direct Debit, Standing Order, Payroll or Paypoint (please specify) _____

APPLICANT'S FINANCIAL STATEMENT

important: please read the following before signing

I am not indebted to any other credit union, bank or loan agency, either as a borrower or guarantor, except as stated above. The statements made herein are made for the purpose of obtaining a loan and are true to the best of my knowledge and belief.

Applicant's signature: _____ Date _____